

COMPARATIVE CHART OF MEASURES DEVELOPED BY COUNTRIES TO SUPPORT THEIR DTIB IN COVID-19 TIME / June 2020

	France	Spain	Germany	U.S.A	Netherlands	Italy
Restriction to lockdown measures for DTIB	No but the government asked companies to first honour deliveries of goods linked with dissuasion and ongoing operations abroad	No	No	Memorandum from the DoD to maintain normal work schedule in a sector identified as critical infrastructure	No	No
Cash flow support measures	- State guaranteed loans with a maximum amount of 3 months of turnover: non-specific to the DTIB - Accelerated invoice payments	Fiscal incentives, conditional subsidies, and public guarantees for banks private loans: non-specific to the DTIB	Procurement agency is splitting projects into smaller chunks and pulling milestones forward: specific to the DTIB	- Direct support to the DoD and direct financial support to the aerospace industry through March stimulus bill - Increase of progress payment rate	Extension of payment duties of companies involved in the F-35 fighter aircraft production	- Tax suspension - Special bank loans guaranteed by the state: non-specific to the DTIB
Measures to limit the lay-off	Status of partial unemployment, thus guaranteeing employees 70% of their income: non-specific to the DTIB	Employers entitled to suspend contracts or reduce the working time of their employees, with a proportional reduction of salary. Employees would be entitled to unemployment benefits to compensate: non-specific to the DTIB	Kurzarbeitergeld, a measure in which the state pays a part of the employees' wages: non-specific to the DTIB	<i>Paycheck Protection Program</i> : a loan enabling small businesses to retain their workforce	- Tax payments extension and financial help for employer to help pay their employees' wages (to 90 %): non-specific to the DTIB	- Extraordinary layoff compensates the work and salaries decrease occurring from 23 february to 31 August: non-specific to the DTIB
Suppression of penalties for delay	Yes	/	If industrial partners can prove causality between the lack of readiness to deliver/contractual performance and the corona pandemic, no penalties can be applied	Yes	Flexible interpretation of non-delivery clauses in contracts and other measures	/
Specific support to SMEs	- Prime contractors instructed by French Ministry of Defence to accelerate cash payment to sub-contractors - Website and toll-free number dedicated to SMEs throughout the defence supply chain - Creation of a € 1 billion investment fund to support the aeronautical supply chain	A share of the financial aid package: non-specific to the DTIB	Extra credit programme for SMEs by the state-owned development bank KfW: non-specific to the DTIB	- Higher progress payment rates - Primary contractors instructed by the DoD to distribute cash to sub-contractors	No	- Limited subsidies to SMEs: non-specific to the DTIB
Anticipated orders to support industry	600 M € : - 3 air to air refuelling A 330 MMRT - 8 helicopters HM 225 Caracal - 1 light surveillance and intelligence aircraft - Naval surveillance drones	/	Ministries and agencies are tasked to find areas for short-term investments to prop up demand: non-specific to the DTIB	- Agencies (such as the Air Force) are holding virtual pitch days - Contract awards accelerated where possible - 250 M \$ defence production act Title III contract	No, but extension of tendering procedures deadline	/
Measures to protect the DTIB from hostile takeovers	Law lowering the control threshold for foreign investments to 10% of the voting rights of the shareholders during the 2nd semester 2020	/	/	/	/	/